

United States Liability Insurance Group

1190 Devon Park Drive, Wayne, PA 19087

Phone (888) 523-5545 Fax (610) 687-0080

Insured: Beach Road Association Inc.

Policy #: NDO1065400I

Non Profit Professional Liability **Confirmation of Material Information Form** **for Renewal Policies Only**

(To be completed, signed and dated by the Insured.)

If any of the following questions are answered 'YES', please submit complete details and note that the quoted terms may change.

- | | YES | NO |
|---|-------|---|
| 1. Does the most recent 12-month revenue figure exceed \$1,000,000. | _____ | _____ ☒ |

If yes, please advise the most recent 12-month revenue figure: \$ _____.
Please submit the most recent 12-month financial statements if this revenue amount is greater than \$2,000,000.

- | | | |
|--|-------|---|
| 2. Does the insured have a negative fund balance as of the most recent 12-month financial statement? (Fund Balance = Total Assets - Total Liabilities) | _____ | _____ ☒ |
|--|-------|---|

If yes, please submit an explanation for the negative fund balance along with the most recent 12-month financial statement.

- | | | |
|--|-------|---|
| 3. Does the total number of employees exceed 25. (Part time and seasonal employees are counted as 1/2 each.) | _____ | _____ ☒ |
|--|-------|---|

If yes, please provide the number of current employees: _____.

- | | | |
|--|-------|---|
| 4. Have there been any material changes in the scope of operations, including but not limited to mergers, dissolutions, change in subsidiaries, or acquisitions that have not already been reported? | _____ | _____ ☒ |
|--|-------|---|

- | | | |
|--|-------|---|
| 5. Has there been or is there an anticipated reduction of employees greater than 10% in the past/next 12 months (if the total change is 5 employees or less, answer "No")? | _____ | _____ ☒ |
|--|-------|---|

- | | | |
|---|-------|---|
| 6. Has your mailing or location address changed during the last year? If so, please provide your current address. | _____ | _____ ☒ |
|---|-------|---|

Mailing:

Location: F. P. Powell, 375 BEACH ROAD, APT 204, JUPITER, FL 33469

7. Insured Email Address: fppcm1@gmail.com, jackevans@hallperrine.org

I certify the above is true and representative to the best of my knowledge.

F. P. Powell

Signature of President or Chairperson

MAY 16, 2024
Date